

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information. Political subdivisions may either complete this form and electronically submit it to the Comptroller or may post the required information in this form on their web sites. Note that blue areas of this workbook signify required information, while yellow areas indicate optional information. Consult Tab 6 of this workbook for instructions and definitions. Save this form as "Annual Local Debt Report\_Name of Political Subdivision\_2016".

Information related to the Political Subdivision										Contact information for the person submitting this report					
Political subdivision name	Political subdivision type (click on response cell to see dropdown menu):	If you answered "other" to #2, specify here	Political subdivision physical address			Political subdivision mailing address (if different from physical address)			Political subdivision main telephone number	Political subdivision main email address	Most recently completed fiscal year (mm/dd/yyyy-mm/dd/yyyy) for which data will be reported in this form	Name	Title	Email	Phone
			Address line 1	Address line 2	City	County	Zip code	Address line 1							
ATHENS ISD	Independent School District		104 Hawn Street		Athens	Henders on				903-677-6900	07/01/2015-06/30/2016	Randy Jones	Chief Financial Officer	rjones@at hensisd.n et	903-677- 6937

Please complete each of the blue fields for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year. All responses except for those in columns J and K should be in U.S. Dollars.

Total Tax-Supported and Revenue Debt		Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)		Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)		
<u>Total authorized debt obligations:</u>	<u>Combined principal and interest required to pay all outstanding debt obligations on time and in full:</u>	<u>Total authorized debt obligations secured by ad valorem taxation:</u>	<u>Total principal of all outstanding debt obligations secured by ad valorem taxation:</u>	<u>Total principal of outstanding debt secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):</u>	<u>Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation and in full as a per capita amount (required for municipalities, counties, and school districts only):</u>	<u>Population total used to calculate per capita figures:</u>
<u>Source and year of data used to calculate per capita figures:</u>						
\$75,055,000.00	\$109,203,702.26	\$75,055,000.00	\$73,920,000.00	\$3,357.00	\$4,884.00	22361.00
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OPTIONAL

outstanding debt obligation.	If debt is conduit or component debt, enter related entity name here.	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating (enter any that apply)				explanation of repayment source	comments or additional information per individual debt obligation
											Moody's	S&P	Fitch	Other Rating Source (if unrated applicable)		
1 UNLIMITED TAX SCHOOL BUILDING BONDS SERIES 2009		\$3,750,000.00	\$2,615,000.00	\$3,050,271.25	08/15/2024	Yes	\$3,750,000.00	\$3,750,000.00	\$0.00	SCHOOL FACILITIES	A+					
2 UNLIMITED TAX QUALIFIED SCHOOL CONSTRUCTION BONDS SERIES 2011		\$6,525,000.00	\$6,525,000.00	\$6,716,789.33	08/15/2025	Yes	\$6,525,000.00	\$6,525,000.00	\$0.00	SCHOOL FACILITIES	A+			Net of Federal subsidy adjusted for 6.8% sequestration in future years		
3 UNLIMITED TAX REFUNDING BONDS SERIES 2015		\$5,905,000.00	\$5,905,000.00	\$7,133,775.00	08/15/2020	Yes	\$5,905,000.00	\$5,905,000.00	\$0.00	SCHOOL FACILITIES	A+					
4 UNLIMITED TAX SCHOOL BUILDING BONDS SERIES 2016		\$58,875,000.00	\$58,875,000.00	\$92,302,866.68	08/15/2041	Yes	\$59,900,000.00	\$1,916,823.00	\$57,983,177.00	SCHOOL FACILITIES	A+					
5																
6																
7 TOTALS		\$75,055,000.00	\$73,920,000.00	\$109,203,702.26			\$76,090,000.00	\$18,096,823.00	\$57,983,177.00							